

ASX ANNOUNCEMENT (ASX code: IDR)

Industria Trust No. 1 ARSN 125 862 875 Industria Trust No. 2 ARSN 125 862 491 Industria Trust No. 3 ARSN 166 150 938 Industria Trust No. 4 ARSN 166 163 186 Industria Company No. 1 Pty Ltd ACN 010 794 957

Responsible Entity

APN Funds Management Limited ABN 60 080 674 479 AFSL No 237500

Level 30, 101 Collins Street Melbourne Victoria 3000 Australia

T +61 (0) 3 8656 1000

F +61 (0) 3 8656 1010

w industriareit.com.au E investor@industriareit.com.au

24 August 2015

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

Industria REIT (ASX Code: IDR)

Tax Components - Distribution for the half year ended 30 June 2015

Detailed below are the tax components for the distribution of 7.8400 cents per Security payable by Industria REIT for the half year ended 30 June 2015 for Australian managed investment trust withholding tax purposes.

The distribution is scheduled to be paid to Securityholders on Friday 28 August 2015.

	June period
	Cents per Security
Fund Payment amount	4.5671
Interest	0.0000
Tax deferred amount	3.2729
Total Distribution	7.8400

In accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 4.5671 cents per Security in respect of the income year ending 30 June 2015.

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be sent to Securityholders on 28 August 2015.

For further information please contact Investor Relations on 1800 996 456.

Yours sincerely,

John Freemantle **Company Secretary**



About Industria REIT

Industria REIT (ASX code: IDR) managed by APN Funds Management Limited, is a listed Australian real estate investment trust (AREIT) which owns a workspace focussed portfolio of 17 established, high quality industrial, technology park and business park assets located across Sydney, Melbourne, Brisbane and Adelaide. Industria's portfolio provides tenants with modern, cost effective and practical spaces to meet their business needs.

industriareit.com.au

About APN Property Group

APN Property Group Limited (ASX code: APD) is a specialist real estate investment manager. Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutional and retail investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

apngroup.com.au