

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Industria REIT, which comprises:  Industria Trust No. 1 Industria Trust No. 2 Industria Trust No. 3 Industria Trust No. 4 Industria Company No. 1 Ltd	  ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy back
2	Date Appendix 3C was given to ASX	27 March 2015
	Updated by Appendix 3D given to ASX	29 April 2015

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,640,762	40,316
4	Total consideration paid or payable for the shares/units	\$3,166,906.60	\$73,774.25

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: \$1.97  lowest price paid: \$1.85	highest price paid: \$1.835  lowest price paid: \$1.825  highest price allowed under rule 7.33: \$1.9459

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

<p>The entity will undertake an on market buy-back of up to 6,250,000 stapled securities (which equates to approximately 5% of stapled securities on issue).</p> <p>Units remaining: 4,568,922</p>
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Director/Company secretary)

25 August 2015  
Date: .....

Print name: John Freemantle

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+ See chapter 19 for defined terms.