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ASX ANNOUNCEMENT

25 August 2015

Correction to "Quarterly Activities Report for April – June 2015"

Focus Minerals Ltd advises a correction to the quarterly activities report released on 29 July 2015. Due to a date cut-off error, the first paragraph of the Laverton Gold Project summary stated that 176 holes were drilled across the Laverton Gold Project for 7,313m. In fact, the aircore drilling program referred to was not completed until 14 July 2015. Of the total 173 holes and 7,191m drilled for that program, 60 holes for 3,410m were drilled during the June quarter.

Neither the cash flow statement for the quarter nor any drilling results have changed, this update relates to timing only.

The corrected paragraph is repeated in full below:

Laverton Gold Project

During the quarter, 60 holes were drilled across the Laverton Gold Project for 3,410m. In addition to the drilling, two separate airborne and ground electrical geophysical surveys were completed.

Dane Etheridge Company Secretary and GM Business Development Focus Minerals Ltd Phone: +61 8 9215 7888

Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.