



Notification of dividend / distribution

Announcement Summary

Entity name

360 CAPITAL TOTAL RETURN FUND

Security on which the Distribution will be paid

TOT - STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Wednesday August 26, 2015

Distribution Amount

AUD 0.01200000

Ex Date

Monday August 31, 2015

Record Date

Wednesday September 2, 2015

Payment Date

Friday October 23, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL TOTAL RETURN FUND

1.2 Registered Number Type

ARSN

Registration Number

602304432

1.3 ASX issuer code

TOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday August 26, 2015

1.6 ASX +Security Code

TOT



ASX +Security Description

STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2015

2A.4 +Record Date

Wednesday September 2, 2015

2A.5 Ex Date

Monday August 31, 2015

2A.6 Payment Date

Friday October 23, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all	Estimated or Actual?
dividends/distributions notified in this form	Actual

AUD 0.01200000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.01200000

3B.2 Is special dividend/distribution franked?

No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

This special distribution is being paid to provide security holders sufficient cash to pay the taxable income attached to the FY15 Distribution.

5.2 Additional information for inclusion in the Announcement Summary