



Lovisa Holdings Limited
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Lovisa Holdings Limited
Appendix 4E
Preliminary Final Report
For the year ended 28 June 2015

The following sets out the requirements of Appendix 4E with the stipulated information either provided here or cross referenced to the 2015 Annual Report which is attached.

1. Company details

Company Name Lovisa Holdings Limited
ACN 602 304 503
Reporting Period 52 weeks ended 28 June 2015
Prior Period 52 weeks ended 29 June 2014

2. Results for announcement to the market

Comparison to the prior period (Appendix 4E items 2.1 to 2.3)	Increase/ Decrease	Change %	To A\$'000s
Revenue from ordinary activities	Increase	27.0%	134,260
Profit before tax	Increase	442.7%	37,220
Profit after tax attributable to the members	Increase	565.2%	30,598

Dividends / distributions (Appendix 4E item 2.4)	Amount per security	Franked amount per security
Final dividend for the year ended 28 June 2015 to be paid on 30 th October 2015	4.07 cents	4.07 cents

Record date for determining entitlement to the dividend (Appendix 4E item 2.5)	15 th September, 2015
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Brief explanation of the figures reported above necessary to enable the figures to be understood (Appendix 4E item 2.6)

On the 18th December 2014, Lovisa Holdings Limited listed on the Australian Stock Exchange. As part of this Initial Public Offering (IPO) of shares, the Lovisa group of companies undertook a re-organisation whereby Lovisa Pty Ltd and Lovisa International Pte Ltd became wholly owned subsidiaries of Lovisa Holdings Limited.

The results announced to the market, and their prior period comparatives, reflect 12 months of trade for all Lovisa companies as if they were a consolidated group for the whole of both periods.

The FY15 result includes the release of a \$14,756k provision made in prior periods for the buy back of shares from Centreville Pty Ltd, a company owned by the CEO and Director, Shane Fallscheer (FY14 included a charge of \$3,068k). The FY15 result also includes costs of \$2,115k associated with the IPO (before tax).

3. Income statement with notes to the statement

Please refer to the attached annual report for the income statement for the financial year ended 28 June 2015.

4. Balance sheet with notes to the statement

Please refer to the attached annual report for the balance sheet as at 28 June 2015.

5. Cash flow statement with notes to the statement

Please refer to the attached annual report for the cash flow statement for the financial year ended 28 June 2015.

6. Dividends

Please refer to note A5 of the attached annual report for details of dividends paid in the financial year and prior year.

7. Dividend reinvestment plans

Not applicable.

8. Statement of changes in equity

Please refer to the attached annual report for the statement of retained earnings for the financial year ended 28 June 2015.

9. Net tangible asset per security

	Current period	Previous period
Net tangible asset backing per ordinary share	\$0.05	-\$7.01

Current period calculation based on 105,000,000 issued shares.

Previous period calculation based in 1,100,000 issued shares.

10. Entities over which control has been gained during the period

Name of entity	Country of incorporation	Date of gain of control	% ownership	Contribution to net profit where material
DCK Jewellery South Africa (Pty) Ltd	South Africa	10 th April, 2014	100%	Not material

11. Details of associates and joint ventures

Not applicable.

12. Other significant information

All significant information has been included within this Appendix, or the annual report which should be read in conjunction with this document.

13. For foreign entities, which set of accounting standards has been used in compiling the report

The results of all foreign entities have been compiled using International Financial Reporting Standards (IFRS), as issued by the International Accounting Standards Board.

14. Commentary on the results

Please refer to the Directors' Report in the annual report for commentary on the results for the period.

15. Status of the audit

This report should be read in conjunction with the annual report. The financial statements in the annual report have been audited and an unqualified audit opinion has been issued.

16. Dispute or qualification arising from audit

Not applicable.

Signed on behalf of Lovisa Holdings Limited, on the 27th August 2015



Paul Cave
Chairman