

MARKET RELEASE

SYDNEY, 27 August 2015

ClearView announces fully underwritten Dividend Reinvestment Plan

In ClearView Wealth Limited's ("ClearView" or "the Company", ASX: CVW) full year results announcements to the market on 26 August 2015, the Company advised that the Dividend Reinvestment Plan ("DRP") will continue to operate for the FY15 dividend payment, with shares under the DRP to be issued at a fixed price of \$0.95 per new share, which is consistent with ClearView's Dividend Reinvestment Plan Rules and represents a 2.06% discount to the 90 day volume weighted average price of \$0.97.

In order to preserve capital and to support ClearView's strong growth, the Company has entered into an agreement with CBA Equities Limited to fully underwrite the FY15 dividend, which will ensure that ClearView is provided with approximately \$12.3m of incremental capital to pursue these objectives.

Simon Swanson, Managing Director of ClearView said "We are delighted with the support of our shareholders and would like to thank them for their continued support of the execution of our strategy".

As previously announced, new shareholders, or shareholders who did not elect to participate in the DRP for the FY14 final dividend, can elect to participate in the DRP for the FY15 final dividend by updating their shareholding details online from the Computershare website www.computershare.com.au/easyupdate/cvw.

For shareholders who have existing nominations, these nominations will be automatically applied for the FY15 final dividend, unless otherwise instructed. Change requests for existing nominations can be made by completing a change in participation form online at the Computershare website www.computershare.com.au/easyupdate/cvw.

Elections to participate in the DRP or changes to existing DRP elections must be made with Computershare by 5pm Friday 4 September 2015, which is the first business day after the record date for the FY15 final dividend. Payment of the FY15 dividend and the issue of new shares pursuant to the DRP will occur on Thursday 17 September 2015. A timetable of the key dates in respect of the DRP is set out at Appendix 1.

Any shares issued to participating shareholders under the DRP will rank equally with existing fully paid ordinary shares.

A copy of the DRP Rules is available at the ClearView website www.clearview.com.au under the Shareholder Information section. The DRP Rules can also be viewed on the Computershare website by clicking into the "Plan Details" bar at www.computershare.com.au/easyupdate/cvw

Appendix 1 – Key Dates for the DRP

Key Event	Date
Announcement of FY15 results, final dividend, and Dividend Reinvestment Plan price	Wednesday, 26 August 2015
Trading of ClearView Shares on an ex-entitlement basis	Tuesday, 1 September 2015
Record Date	Thursday, 3 September 2015
Deadline to elect to participate in the Dividend Reinvestment Plan or amend current election for the Dividend Reinvestment Plan	5:00pm Friday, 4 September 2015
Payment of the final dividend	Thursday, 17 September 2015
Allotment of New Shares issued under the Dividend Reinvestment Plan	Thursday, 17 September 2015
Despatch of holding statements	Thursday, 17 September 2015

ENDS

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About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial advice solutions. Additional information is available at www.clearview.com.au