

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Industria REIT, which comprises:	
Industria Trust No. 1	ARSN 125 862 875
Industria Trust No. 2	ARSN 125 862 491
Industria Trust No. 3	ARSN 166 150 938
Industria Trust No. 4	ARSN 166 163 186
Industria Company No. 1 Ltd	ACN 010 794 957

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy back
2	Date Appendix 3C was given to ASX	27 March 2015
	Updated by Appendix 3D given to ASX	29 April 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,746,973	16,973
4	Total consideration paid or payable for the shares/units	\$3,362,212.09	\$31,695.38

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

5	If buy-back is an on-market buy-back	<p>highest price paid: \$1.97</p> <p>lowest price paid: \$1.81</p>	<p>highest price paid: \$1.875</p> <p>lowest price paid: \$1.855</p> <p>highest price allowed under rule 7.33: \$1.9352</p>
---	--------------------------------------	--	---

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	<p>The entity will undertake an on market buy-back of up to 6,250,000 stapled securities (which equates to approximately 5% of stapled securities on issue).</p> <p>Units remaining: 4,486,054</p>
---	---	--

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



28 August 2015

Sign here: Date:
 (Director/Company secretary)

Print name: John Freemantle

== == == == ==

+ See chapter 19 for defined terms.