

31 August 2015

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Dicker Data Limited (ASX: DDR) – Information Required Under ASX Listing Rule 3.10.5A

Further to the announcement on 31 August 2015 and the Appendix 3B released to the ASX today, Dicker Data Limited (**Dicker Data**) (**Company**) makes the following disclosures in respect of the share purchase plan (**SPP**) shortfall (**Shortfall Shares**).

Dicker Data provides the following information as required under ASX Listing Rule 3.10.5A in respect of the issue of shares on 31 August 2015:

- a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Shortfall Shares being issued: 156,072,318

Placement issue under Listing Rule 7.1 (nil shares)	0%
Placement issue under Listing Rule 7.1A (3,000,000 shares)	1.9%
Total dilution as a result of the placement	1.9%

Number of shares on issue following the Shortfall Shares being issued: 159,072,318

- b) Dicker Data issued the Shortfall Shares as a result of the shortfall from the SPP announced to the market on 4 August 2015.
- c) The shortfall of the SPP was underwritten by Petra. The fee payable to the underwriter was 5% of the amount calculated by multiplying the total number of Shortfall Shares by the Offer Price.

Dicker Data also confirms that the source of data for determining the placement issue price, which was at least 75% of the 15 day VWAP as calculated under ASX Listing Rule 7.1A.3, was Orient Capital.

For and on behalf of the Board.



Leanne Ralph
Company Secretary