

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Pacific Smiles Group Limited (the **Company**)

ACN/ARSN 103 087 449

**1. Details of substantial holder (1)**

Name Pacific Smiles Group Limited ACN 103 087 449; Dentist Smiles Group Pty Ltd ACN 116 749 207; Dental Assistant Training Solutions Pty Ltd ACN 120 336 503; Pacific Medical Care Pty Ltd ACN 119 117 850; Pacific Eyes Pty Ltd ACN 121 598 963 (together, the **Pacific Smiles Group Entities**)

ACN/ARSN (if applicable) As above.

The holder ceased to be a substantial holder on 27/08/2015  
The previous notice was given to the company on 21/11/2014  
The previous notice was dated 21/11/2014

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27 August 2015	The Pacific Smiles Group Entities	The Pacific Smiles Group Entities ceased to have a deemed relevant interest in any fully paid ordinary shares ( <b>Shares</b> ) in the Company upon release of the holding lock over Shares held by various escrowed shareholders of the Company (as disclosed in the Company's prospectus dated 3 November 2014) following expiry of the escrow period pursuant to the escrow agreements entered into between the Company and those shareholders on or about the date of the prospectus.	N/A	94,826,820 Shares	94,826,820

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Pacific Smiles Group Entities	Level 1, 6 Molly Morgan Drive, Greenhills NSW 2323

**Signature**

print name Jane Coleman

capacity Company Secretary

sign here

*Jane Coleman*

date 31/08/2015