ASPERMONT LIMITED
Appendix 4E

Financial statements for the year ended 30 June 2015

All comparisons to year ended 30 June 2014

Aspermont Limited Consolidated

			A$'000
Revenue	Down	17%	30,258
Net loss attributable to equity holders of the parent entity	Down	858%	(10,694)

2015 Dividends/Distributions

	Amount per security	Franked amount per security
Final dividend	n/a	n/a
Interim dividend	n/a	n/a

Additional dividend/distribution information
n/a

Dividend/distribution reinvestment plans
The Aspermont dividend re-investment plan is currently suspended.

Media Business

			A$'000
Revenue	Down	17%	30,258
Media EBITDA before share option expense [(1)]	Down	263%	(3,054)

Investment Segment

			A$'000
Segment result	Up	84%	(191)

A brief explanation of the final results has been provided in the Managing Director's report. The results should be read in conjunction with details provided within this report.

Net Tangible Assets (NTA)			A$'000
Net tangible asset backing per ordinary share	Up	71%	(2.88)
Net tangible asset backing per ordinary share (weighted)	Up	61%	(3.86)

Material Interest in entities which are not controlled entities:

None

(1) Media EBITDA - The reconciliation of statutory earnings to Media EBITDA is as follows:
(2)

	Consolidated	
	2015 $000	**2014 $000**
Profit from continuing operations before income tax expense	(11,080)	(1,342)
Add back:		
Interest	860	1,122
Depreciation and amortisation	880	911
Impairment or gain loss of investments	8,646	1,285
Share of net profit in associates	-	117
Operating expense for investment activities	12	12
Subtract:		
Re-estimation of Beacon put option liability	(1,339)	(2,533)
Other income	(279)	(122)
Net profit attributable non-controlling interest (excluding preferred dividend)	(754)	(292)
Media EBITDA before share option expense	**(3,054)**	**(842)**

Additional Appendix 4E disclosure requirements can be found in the Directors' Report and the 30 June 2015 annual financial statements.

This report is based on the consolidated 2015 financial statements which are in the process of being audited by BDO.