

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")	

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	Employee share scheme buy-back
2 ⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3 Voting rights (eg, one for one)	One for one
4 Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5 Number of shares/units in the ⁺ class on issue	1,200,000
6 Whether shareholder/unitholder approval is required for buy-back	Not required
7 Reason for buy-back	The beneficial owner of the shares has ceased to be an employee and the company directed the trustee of the employee share scheme to sell the shares to the company in accordance with the rules of the employee share scheme

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8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A

On-market buy-back

9 Name of broker who will act on the company's behalf

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10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

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12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

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13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

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Employee share scheme buy-back

14 Number of shares proposed to be bought back

1,200,000

15 Price to be offered for shares

The market price of the shares on the date of the buy-back as determined using the weighted average price per share at which share in TGP are traded over the five trading days immediately prior to the date of the buy-back

⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

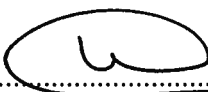
- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
(Company secretary)

Date: 2 September'15

Print name: Charisse Nortjé

⁺ See chapter 19 for defined terms.