

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                |                |
|----------------|----------------|
| Name of entity | ABN/ARSN       |
| Boral Limited  | 13 008 421 761 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 18 March 2015      |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day   |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 20,665,549          | 1,264,842      |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$128,136,716.50    | \$6,919,571.13 |

+ See chapter 19 for defined terms.

|                                        | <b>Before previous day</b>                                                                                     | <b>Previous day</b>                                                                                                    |
|----------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>date: 21 April 2015<br>\$6.50<br>lowest price paid:<br>date: 1 September 2015<br>\$5.55 | highest price paid:<br>\$5.53<br>lowest price paid:<br>\$5.37<br>highest price allowed<br>under rule 7.33:<br>\$6.0884 |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

17,206,421

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....

Date: 3 September 2015

Company Secretary

Print name: Dominic Millgate

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