



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

THURSDAY, 3 SEPTEMBER 2015

USA CASE RESULT – US015

1. IMF Bentham Limited ("IMF") announces that a settlement agreement has been reached in one of several cases being conducted by a law firm funded by IMF's wholly owned subsidiary, Bentham Capital LLC ("Bentham USA"). This is matter number US015 referred to in the announcement dated 13 November 2014.
2. As a result of this settlement, IMF will recognise revenue of approximately US\$1.3M and generate a profit of approximately US\$0.5M after capitalised overheads but before tax from this investment.
3. IMF is entitled to receive further revenue from the remaining cases that are being funded in this matter.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a circular stamp or seal.

Diane Jones
Chief Operating Officer

IMF#2189953v0

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