

ASX Limited
Market Announcements Office
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000



ACN 064 530 516
REGISTERED OFFICE:
LEVEL 1, 30-38 SHORT STREET
LEICHHARDT NSW 2040
TEL: +61 2 9561 3300
FAX: +61 2 9561 3301

4 September 2015

Primary Health Care Limited (ASX:PRY)

Notice of maturity date of Primary Bonds Series A (ASX:PRYHA) to security holders

Pursuant to Listing Rule 3.17.1, on behalf of Primary Health Care Limited (**Primary**) I **enclose** a template letter in relation to the notice of maturity date of Primary's PRYHA which was sent today to each PRYHA holder.

Yours faithfully

A handwritten signature in black ink, appearing to read "Charles Tilley", written in a cursive style.

Charles Tilley

Group Company Secretary

Primary Health Care Limited

ABN 24 064 530 516

All Enquiries to Computershare:

① within Australia: 1300 850 505
outside Australia: +61 3 9415 4000

 www.primaryhealthcare.com.au

└ 000001 000 PRY
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

4 September 2015

Primary Health Care Ltd Notice of maturity date of Primary Bonds Series A

Dear Investor,

I am writing regarding your holding of Primary Bonds Series A ("PRYHA bonds"). This letter is to advise you that, as contemplated under the terms of issue of the PRYHA bonds, the PRYHA bonds will mature on 28 September 2015.

On the maturity date, you will receive **A\$101.55** for each A\$ PRYHA bond you hold. That amount represents the sum of the Face Value of A\$100 together with A\$1.55 interest for the final Interest Period from 28 June 2015 to 27 September 2015 (inclusive).

As the PRYHA bonds will be redeemed, no further payments will be made to you after 28 September 2015 and the PRYHA bonds will no longer be listed on the Australian Securities Exchange (ASX). To facilitate the redemption and the payment of the face value and final interest payment to the same holder of the PRYHA bond, PRYHA bonds will be suspended from trading on ASX on and from the close of trading on ASX on 15 September 2015.

The total amount due to you in respect of the PRYHA bonds you hold will be credited to the account noted on your PRYHA bond holding on 28 September 2015. Please note that you will only receive that amount if you remain the holder of PRYHA bonds as at the Record Date (which is 18 September 2015) **and** as at 10.00am on the maturity date (which is 28 September 2015).

If you have any questions please contact the Primary Health Care Limited's Share Registry using the phone numbers above.

Thank you for your investment in PRYHA bonds.

Yours sincerely,



Charles Tilley
Company Secretary
Primary Health Care Limited