

14 September 2015

Australian Securities Exchange Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Aurelia Metals Limited ("AMI" or "the Company") requests an immediate trading halt of the Company's securities pending an announcement relating to the Company's Glencore financing facilities.

The Company is not aware of any reasons why the trading halt should not be granted by the ASX.

The trading halt will remain in place until no later than the commencement of trading on Wednesday 16 September 2015.

Yours sincerely,

Richard Willson Company Secretary

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Aurelia Metals Limited