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ASX ANNOUNCEMENT



**CALTEX AUSTRALIA LIMITED**  
**ACN 004 201 307**

**LEVEL 24, 2 MARKET STREET**  
**SYDNEY NSW 2000 AUSTRALIA**

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15 September 2015

Company Announcements Office  
Australian Securities Exchange

**CALTEX AUSTRALIA LIMITED**  
**CALTEX SUBORDINATED NOTES – INTEREST RATE**

An ASX/Media Release in relation to the record and payment dates and the interest rate for Caltex Subordinated Notes for the interest period ending on 15 December 2015 is attached for immediate release to the market.

A handwritten signature in black ink, appearing to be "Peter Lim", written in a cursive style.

**Peter Lim**  
**Company Secretary**

**ASX/Media release  
For immediate release  
Tuesday 15 September 2015**

**Caltex Subordinated Notes – Interest Rate**

Caltex Australia Limited (“Caltex”) advises the interest rate in respect of Caltex Subordinated Notes ASX Code: CTXHA (the “Notes”) for the interest period commencing on 15 September 2015 and ending on 15 December 2015 is 6.68% pa. This was determined, in accordance with the terms of the Notes, as the Bank Bill Rate on 15 September 2015 (being the first business day of the interest period) of 2.18% pa plus the Margin of 4.5000% pa.

Terms which are defined in the terms of the Notes have the same meaning in this notice.

**Record date and payment date for next interest payment**

Caltex advises that the record date for the interest payment for the interest period ending on 15 December 2015 is 7 December 2015.

On 15 December 2015, Caltex will make the interest payment for the interest period ending 15 December 2015. Caltex will pay 1.6654 per \$100 Note.

The payment of interest is subject to the deferral condition in Clause 2.6 of the terms of the Notes.

**Notes Registry**

Computershare Investor Services Pty Limited  
Phone 1800 025 124 (enquiries within Australia)  
Phone +61 3 9415 4000 (enquiries outside Australia)

**Website**

[www.caltex.com.au](http://www.caltex.com.au)

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**Caltex Australia**

With a commitment to Australia tracing back to 1900, Caltex has grown to become the nation’s outright leader in transport fuel. Caltex supplies one-third of all Australia’s transport fuels and is unique in this market for being the only major brand listed on the Australian Securities Exchange. Through its comprehensive supply chain, Caltex has forged its reputation for providing safe and reliable supply of high-quality fuels to a diverse number of customer segments, including retail, mining, agriculture, aviation, transport, small-to-medium enterprises, marine, automotive and government. Caltex is also one of Australia’s largest convenience retailers and franchisors, with over 85% of its stores operated by franchisees.

**For further information please contact:**

**Analyst contact:**

Rohan Gallagher  
Head of Investor Relations  
Phone 02 9250 5247  
Email: [rohan.gallagher@caltex.com.au](mailto:rohan.gallagher@caltex.com.au)

**Media contact:**

Sam Collyer  
Senior Media & Communications Adviser  
Phone 02 9250 5094  
Email: [sam.collyer@caltex.com.au](mailto:sam.collyer@caltex.com.au)