



**BNY MELLON**

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**FACSIMILE TRANSMITTAL SHEET**

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<b>TO:</b> ASX	<b>FROM:</b> Andrew Weiser
Shareholder Disclosures	<b>DATE:</b> 9/15/2015
<b>FAX NUMBER:</b> From Overseas – +61 29347 0005 / +61 2 9778 0999	<b>TOTAL NO. OF PAGES INCLUDING COVER:</b> 4
<b>DEXUS PROPERTY GROUP</b> Attn: Investor Relations	
<b>FAX: +612 9017 1101</b>	
<b>RE:</b> Dexus Property Group	

On behalf of The Bank of New York Mellon Corporation, I am forwarding a Form 604 notification, Notice of change of interests of substantial holder, regarding holdings in **Dexus Property Group**.

We have completed this subsequent filing for **Dexus Property Group** as of 14 September 2015 at 7.30% due to a 1% change from the previous filing.

Please note that **Box 3 – Changes in relevant interests** has been left blank, as we are still assembling transaction data. Once we finalize this data, we will revise this filing.

Please let me know if you have any questions.

Regards,



Andrew Weiser

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Dexus Property GroupACN/ARSN 129 477 112

## 1. Details of substantial holder(1)

Name The Bank of New York Mellon Corporation (See Annexure A)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 14 September 2015The previous notice was given to the company on -15 January 2014The previous notice was dated - As of date 14 January 2014

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
REIT	386,631,169	8.35%	70,890,588	7.30%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder or of	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
The Bank of New York Mellon Corporation (See Annexure a)	The Bank of New York Mellon Corporation (See Annexure a)	The Bank of New York Mellon Corporation (See Annexure a)	Indirect	REIT 70,890,588	7.30%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association
	(See Annexure A)

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Bank of New York Mellon Corporation	One Wall Street, New York, N.Y. 10286 USA

**Signature**

print name Andrew Weiser

capacity Compliance Officer

sign here



Date 15 September 2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# This is Annexure A of 2 pages referred to in Form 604 of Change of Interests be of Substantial Holder

## Relevant interest in Dexus Property Group ("DXS") held by members of The Bank of New York Mellon Corporation

The list of The Bank of New York Mellon Corporation entities and their holdings are as follows:

DXS	Company Name	Holdings	Percentage	Entity Name
DXS	Dexus Property Group	2,746,904	0.2830%	The Bank of New York Mellon
DXS	Dexus Property Group	5,670,730	0.5841%	The Dreyfus Corporation
DXS	Dexus Property Group	1,715,311	0.1767%	Mellon Capital Management Corporation
DXS	Dexus Property Group	689,664	0.0710%	MBSC Securities Corporation
DXS	Dexus Property Group	59,504,206	6.1294%	Newton Investment Management Limited
DXS	Dexus Property Group	563,773	0.0581%	The Boston Company Asset Management LLC
	<b>Total:</b>	<b>70,890,588</b>	<b>7.3022%</b>	

The Bank of New York Mellon Corporation is comprised of a large number of operating and holding companies. The entities identified herein are subsidiaries of The Bank of New York Mellon Corporation [as ultimate parent] that have shareholdings in the issuer. All group companies have a relevant interest by virtue of the fact that they are related group companies, however, other than those listed herein, they have no actual shareholding in the issuer, nor do they participate in investment or voting decisions.

print name Andrew Welsor

capacity Compliance Officer

sign here



date 15 September 2015