

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Aurelia Metals Limited ("AMI" or the "Company") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. Subject to a favourable outcome from the Supreme Court proceedings described in the ASX announcement released earlier today, AMI expects to issue 323,931,999 fully paid ordinary shares as a result of the conversion of the Glencore Facility A & B Converting Notes (details announced 7 July 2015 & 7 September 2015) without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) AMI has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AMI;
 - (b) AMI has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Richard Willson
Company Secretary
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