

Notice reference number: 1078.15.09

Notice date: 16/09/2015

What's this about?

Effective date: 18/09/2015

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

LiveTiles Limited (formerly Modun Resources Limited) – Reinstatement to Official Quotation

Description

The securities of LiveTiles Limited (the “Company”) were suspended from Official Quotation on 30 July 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 18 September 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted securities: 130,516,008 fully paid ordinary shares

ASX Code: LVT

Time: 10am AEST

ASX Trade Abbreviation: LIVETILES

ISIN: AU000000LVT6

Home Branch: Perth

Industry Classification: To be advised

Registered Office: 5/137 - 139 Bathurst Street
SYDNEY NSW 2000

Principal Place of Business: As above

<u>Company Secretary:</u>	Andrew Whitten
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Yarra Falls, 452 Johnston Street Abbotsford VIC 3067 Tel: +61 3 9415 4000 Fax: +61 3 9473 2500
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Dividend Policy:</u>	See section 1.14 of the Company's prospectus dated 1 July 2015 ("Prospectus")
<u>Activities:</u>	Computer software development
<u>Restricted Securities:</u>	228,460,656 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement. 7,050,511 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 12 December 2014. 11,155,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 24 August 2015.
<u>Securities not quoted:</u>	5,300,000 options exercisable at \$0.10 on or before 28 October 2017. 720,000 options exercisable at \$2.00 on or before 31 December 2015. 720,000 options exercisable at \$3.00 on or before 31 December 2015. 640,000 options exercisable at \$5.00 on or before 31 December 2015.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's Prospectus dated 1 July 2015

Need more information?

Issued by

Elizabeth Harris

Contact Details

08 9224 0000

Disclaimer