



MARKET RELEASE

16 September 2015

LiveTiles Ltd

(previously Modun Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

LiveTiles Ltd ("Company") will be reinstated to official quotation as from 10am AEST on Friday, 18 September 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. A statement setting out the number of securities subject to escrow.
4. A statement confirming the satisfaction of the conditions precedent under the share sale agreement regarding between the Company and LiveTiles Holdings Pty Ltd ("LiveTiles"), ZTH Tech Pty Ltd, Nia Tech Pty Ltd and rhipe LiveTiles Pty Limited.
5. A statement confirming the completion of the reorganisation of LiveTiles.
6. A statement confirming the completion of the issue of 35,000,000 shares under the Management Incentive Plan.
7. A statement confirming the number of securities in LiveTiles issued to the Company under the convertible note deed issued by LiveTiles in favour of the Company.
8. A statement confirming the number of securities in the Company issued to Jeffrey Emmanuel, Robert Jesudason, Michael Alexander and Damien Abdallah.
9. A statement confirming the number of securities in the Company issued to unrelated employees under the employee incentive plan.
10. A statement confirming that the conditions to the offer have been satisfied.
11. A statement setting out the capital structure of the Company.
12. A statement confirming that there have been no material subsequent event to alter the Company's statement of financial position as detailed in the Company's prospectus.
13. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking its activities.
14. Corporate Governance statement.



15. A statement that the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.
16. The Company's securities trading policy.
17. The audited special purpose accounts of LiveTiles for the year ending 31 December 2014.

Security Code: LVT

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)