

**Cleansing Statement for shares issued to Underwriter under  
Dividend Reinvestment Plan**

17 September 2015

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**ClearView Wealth Limited (ASX: CVW)  
Notice under section 708A(5) of the Corporations Act 2001 (Cth)**

This notice is given by ClearView Wealth Limited (ACN 106 248 248) ("**ClearView**") under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Corporations Act**) in relation to the issue of 4,525,863 fully paid ordinary shares in ClearView (**Shortfall Shares**) to the underwriter (the **Underwriter**) of up to 100% of the ordinary shares offered to ClearView shareholders under ClearView's dividend reinvestment plan in respect of its 2015 financial year dividend, which was announced to the market on 26 August 2015. The Shortfall Shares were issued to the Underwriter today.

ClearView confirms that:

- (a) the Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given by ClearView under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, ClearView has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to ClearView; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely  
**ClearView Wealth Limited**



**Chris Robson**  
Company Secretary