



17 September 2015

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

Dear Sirs

**ASX Code: 1ST**

**Issue of securities to employees, consultant and GObookings.**

The Board of 1st Available Ltd (**Company**) wishes to advise that:

- (a) as part of their remuneration packages, certain employees have been granted unlisted and unvested options in the Company. These options have an exercise price equal to the IPO price of \$0.35 per share and vest progressively. A total of 940,000 Options have been issued; and
- (b) an external consultant to the Company has been issued shares as part payment for services they are providing to the Company. These shares are being issued at a 30 day Volume Weighted Average Price of \$0.1270 per share (VWAP) and represent an issue of 283,464 shares. Pleasingly, the recipient of these shares has agreed to escrow these shares, voluntarily, for a period of six months from their issue.

In addition, the Company refers to the share sale agreement of 28 December 2014 entered into between the Company and Miller Holdings (International) Pty Limited (Miller), an original vendor of the GOBookings business. The Company is pleased to advise that Miller has elected to be issued shares in lieu of the cash payment it was owed. Consequently, the Company has issued 1,192,114 shares, based on the VWAP to satisfy the debt to Miller of \$151,398.52. In order to align his interests with the goals of the Company, Mr Philip Miller, who is a senior employee within the Company, has agreed to escrow these shares being issued to his company, for a period of six months from their issue.

Please find attached a cleansing notice and appendix 3B in relation to the above.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', is written over a light grey rectangular background.

**Andrew Whitten**  
Company Secretary