

18 September 2015

## ASX Release

(ASX:FCN)

By e-lodgement



## RESULTS OF RIGHTS ISSUE

Falcon Minerals Limited ("**Falcon**" or "**Company**") is pleased to advise the results of its underwritten non-renounceable Rights Issue offer (**Offer**), which closed on Wednesday 16 September 2015.

	<b>Shares</b>	<b>% of Offer</b>
The total number of shares offered under the Offer was:	64,801,088	100%
The total number of shares subscribed by shareholders was:	30,183,589	46.58%
The total shortfall of shares offered is:	34,617,499	53.42%

In accordance with the Rights Issue Offer Document, the Issue Date for those shares subscribed by shareholders under the Offer is expected to be 22 September 2015. The dispatch of holding statements is expected to occur the following day on 23 September 2015.

Pursuant to its agreement the Company has notified the Underwriters of the resulting shortfall and it is expected that the Shortfall Shares will be allocated in the next 14 days.

For further information please contact:

A handwritten signature in blue ink, appearing to read "Ron Smit", is positioned above the printed name and title.

Ron Smit

Managing Director

[www.falconminerals.com.au](http://www.falconminerals.com.au)