Build something great™

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22 September 2015

The Manager, Listings
Australian Securities Exchange
ASX Market Announcements
Level 14, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

Completion of on-market share buy-back

In accordance with Listing Rule 3.8A, we enclose an Appendix 3E and Appendix 3F in respect of the completion of the Company's on-market share buy-back.

Since announcing the commencement of the buy-back on 18 March 2015, the Company has acquired 39,136,812 ordinary shares for approximately $231.45 million at an average price of approximately $5.91.

Following the cancellation of the shares acquired under the buy-back, the Company's issued capital will be 743,599,437 shares.

Yours faithfully

Dominic Millgate
Company Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice
(*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Boral Limited	13 008 421 761

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	18 March 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	38,262,381	874,431
4	Total consideration paid or payable for the shares/units	$226,551,720.04	$4,899,262.01

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: date: 21 April 2015 $6.50 lowest price paid: date: 2 September 2015 $5.37	highest price paid: $5.68 lowest price paid: $5.555 highest price allowed under rule 7.33: $5.9351

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	0

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 22 September 2015
Company Secretary

Print name: Dominic Millgate

+ See chapter 19 for defined terms.

Rule 3.8A

Appendix 3F

Final share buy-back notice
(*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Boral Limited	13 008 421 761

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back

Details of all shares/units bought back

2	Number of shares/units bought back	39,136,812 shares
3	Total consideration paid or payable for the shares/units	$231,450,982.05
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: $6.50 date: 21 April 2015 lowest price: $5.37 date: 2 September 2015

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 22 September 2015
Company Secretary

Print name: Dominic Millgate