



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

CALTEX AUSTRALIA LIMITED

**Security on which the Interest Payment will be paid**

CTXHA - HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 23, 2015

**Interest Payment Amount**

AUD 1.6654

**Ex Date**

Thursday December 3, 2015

**Record Date**

Monday December 7, 2015

**Payment Date**

Tuesday December 15, 2015

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CALTEX AUSTRALIA LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

004201307

**1.3 ASX issuer code**

CTX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday September 23, 2015

**1.6 ASX +Security Code for Interest Payment**

CTXHA



**ASX +Security Description**

HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17

Part 2A - Interest period dates and interest payment details

**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Tuesday December 15, 2015

**2A.2 +Record Date**

Monday December 7, 2015

**2A.3 Ex-Date**

Thursday December 3, 2015

**2A.4 First day of payment period**

Tuesday September 15, 2015

**2A.5 Last day of payment period**

Monday December 14, 2015

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

6.680000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.665400 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.66540000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

In accordance with the terms of the Notes, the interest payment amount is determined as the Bank Bill Rate on 15 September 2015 (being the first business day of the interest period) of 2.18% plus the Margin of 4.5000% pa.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No



**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

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**3.1 Date interest rate is set**

Tuesday September 15, 2015

**3.2 Comments on how the date that interest rate is set is determined**

**3.3 Interest base rate**

2.1800 %

**3.4 Comments on how interest base rate is set**

**3.5 Interest margin**

4.5000 %

**3.6 Comments on how interest margin is set**

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

6.6800 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

<http://www.asx.com.au/asxpdf/20120808/pdf/427x552gz85hz5.pdf>

**4.3 Additional information for inclusion in the Announcement Summary**