

MARKET RELEASE

24 September 2015

Rural Funds Group

TRADING HALT

The securities of Rural Funds Group (Group) will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 28 September 2015 or when the announcement is released to the market.

Security Code: RFF

Andy Weaver

Senior Adviser, Listings Compliance (Sydney)



Rural Funds Management Ltd

ABN 65 077 492 838 AFSL 226701

Level 2, 2 King Street Deakin ACT 2600 Locked Bag 150 Kingston ACT 2604

- P 02 6203 9700
- **F** 02 6281 5077
- E management@ruralfunds.com.au
- W www.ruralfunds.com.au

24 September 2015

Ms Stephanie So Senior Adviser Listings Compliance Sydney ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Via email: stephanie.so@asx.com.au

Dear Ms So

REQUEST FOR TRADING HALT – RURAL FUNDS GROUP (ASX: RFF)

Rural Funds Management Limited (RFM) as responsible entity for Rural Funds Trust and RF Active, a stapled entity trading as Rural Funds Group (ASX: RFF) requests a trading halt be placed on RFF's securities effective immediately, pending the release of an announcement regarding a capital raising.

RFM requests the securities remain in a trading halt until the open of trading on Monday 28 September 2015, unless RFM requests the trading halt be lifted before that time.

RFM is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Andrea Lemmon

Company Secretary

A. Lemm