

24 September 2015

The Manager
Company Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by SeaLink Travel Group Limited (ASX: SLK) (SeaLink) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

SeaLink has today issued 16,003,730 fully paid ordinary shares in SeaLink (New Shares) under a private placement to institutional and other professional or sophisticated investors.

In accordance with section 708A(6) of the Corporations Act, SeaLink advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, SeaLink has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to SeaLink; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Trevor Waller
Company Secretary

SeaLink Travel Group incorporates:

SeaLink Northern Territory and Queensland • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours • Kangaroo Island Booking Centre
Kangaroo Island SeaLink • Travellink Technology • Vivonne Bay Lodge

ACN 109 078 257