



24 September 2015

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF EXTRAORDINARY GENERAL MEETING

Peninsula Energy Limited advises the results of today's Extraordinary General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	%	Votes Against	%	Proxy Discretion	%	Abstain
1	Consolidation of Shares	3,972,729,327	98.95	29,473,821	0.73	12,537,948	0.31	15,502,930
2	Ratification of Prior Issue – Listed Options	2,448,796,552	98.34	26,244,663	1.05	15,094,423	0.61	34,066,134
3	Approval for the Issue of Shares to Neil Warburton under Salary Sacrifice Program	3,968,247,002	98.95	26,791,233	0.67	15,494,435	0.39	17,055,569
4	Approval for the Issue of Shares to John Simpson	3,442,356,518	85.55	566,283,780	14.07	15,111,423	0.38	6,492,305

Level 2, 100 Railway Road, Subiaco WA 6008, PO Box 8129, Subiaco East WA 6008

Phone: +61 (0) 8 9380 9920 Fax: +61 (0) 8 9381 5064

Peninsula Minerals Limited - ABN: 67 062 409 303

5	Approval of Long Term Incentive Plan	3,300,020,505	82.84	668,758,433	16.79	14,841,373	0.37	17,259,524
6	Approval for the Issue of Restricted Share Units to John Simpson	3,319,857,055	82.77	676,345,983	16.86	14,952,623	0.37	19,088,365
7	Approval for the Issue of Unlisted Options to Neil Warburton	3,439,496,312	85.79	554,565,964	13.83	14,952,623	0.37	18,573,340
8	Approval for the Issue of Unlisted Options to Warwick Grigor	3,420,565,602	85.57	561,807,909	14.05	15,202,623	0.38	18,573,340
9	Approval for the Issue of Unlisted Options to John Harrison	3,432,377,984	85.56	564,340,079	14.07	14,952,623	0.37	18,573,340
10	Approval for the Issue of Unlisted Options to Evgenij Iorich	3,432,377,984	85.56	564,358,236	14.07	14,952,623	0.37	18,555,183
11	Approval for the Issue of Unlisted Options to Richard Lockwood	3,432,377,984	85.56	564,358,236	14.07	14,952,623	0.37	18,555,183
12	Non-Executive Director Remuneration	3,431,354,400	85.64	560,372,966	13.99	15,045,673	0.38	6,720,648
13	Share Placement Facility	3,904,112,380	97.62	79,954,700	2.00	15,099,856	0.38	31,077,090

Yours sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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