Rural Funds Group (RFF)



Rural Funds Management Ltd

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7 October 2015

ASX Release

Subject: Entitlement Offer - Dispatch of Offer Booklet and Entitlement & Acceptance Form, and notification of webinars - Rural Funds Group (ASX: RFF)

Rural Funds Management Limited (**RFM**) as responsible entity and manager of the Rural Funds Group (RFF) would like to advise that the Entitlement Offer Booklet and Entitlement & Acceptance Form relating to its non-renounceable rights issue announced on 28 September 2015 will be dispatched to eligible unitholders today. The Entitlement Offer opens today (7 October 2015) and closes on 21 October 2015.

The manager will conduct webinars to communicate details of the Entitlement Offer to unitholders on the following dates and times:

- Wednesday, 14 October 12.30pm 1.00pm AEDT^ (REGISTER HERE)
- Wednesday, 14 October 6.30pm 7.00pm AEDT[^] (<u>REGISTER HERE</u>)
- Thursday, 15 October 10.30am 11.00am AEDT^ (REGISTER HERE)

Once registered, participants will receive login instructions via email. For assistance in registering for a webinar, please contact RFM Investor Services via email investorservices@ruralfunds.com.au or phone 1800 026 665.

For more information:

Unitholders can contact RFM on 1800 026 665 (within Australia) or +61 2 6203 9700 (outside Australia) between 8.30am and 5.30pm (AEDT) Monday to Friday during the offer period or, alternatively, consult your professional adviser.

^ Please note that the times indicated above are Australian Eastern Daylight Time (AEDT).



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About Rural Funds Group (RFF)

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code 'RFF'. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

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For investor relations enquiries:

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