



8 October 2015

The Manager
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Dale Allen

By email

Dear Dale,

Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Company requests an immediate trading halt of its securities pending the release of an announcement in relation to the Mt Cattlin Project.

The Company requests the trading halt for 2 days or until the announcement is released to the market and Galaxy requests the trading halt be lifted.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Robertson".

Simon Robertson
Company Secretary