



MARKET RELEASE

12 October 2015

SKYDIVE THE BEACH GROUP LIMITED

TRADING HALT

The securities of Skydive The Beach Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 14 October 2015.

Security Code: SKB

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)



9th October 2015

Ms Kimberley Brown
Senior Adviser Issuers
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Kimberley

Request for Trading Halt

Skydive the Beach Group Limited (ASX: SKB) requests that a trading halt in its ordinary shares be granted by the Australian Securities Exchange from the commencement of trading on Monday, 12th October 2015.

In accordance with ASX Listing Rule 17.1, we advise that:

- (a) the trading halt is requested pending an announcement by SKB in relation to an acquisition and an accelerated non-renounceable entitlement offer (ANREO);
- (b) SKB wishes the trading halt to remain in place until the earlier of the time that SKB makes an announcement to the market concerning the outcome of the Institutional Offer under the ANREO and the commencement of trading on Wednesday, 14th October 2015; and
- (c) SKB is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'A. Ritter', written over a large, stylized circular mark.

Anthony Ritter
Company Secretary