

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

360 Capital Total Return Fund (the stapled entity comprising the 360 Capital Total Return Active Fund (ARSN 602 303 613) and the 360 Capital Total Return Passive Fund (ARSN 602 304 432)

ACN/ARSN

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We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

10-Sep-15

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,186,800	37,572
4 Total consideration paid or payable for the shares/units	\$1,305,480	\$41,329

+ See chapter 19 for defined terms.

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- 5 If buy-back is an on-market buy-back

Before previous day		Previous day	
highest price paid:	\$1.1000	highest price paid:	\$1.1000
date:	9-Oct-15		
lowest price paid:	\$1.1000	lowest price paid:	\$1.1000
date:	9-Oct-15	highest price allowed under rule 7.33:	\$1.1548

Participation by directors

- 6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

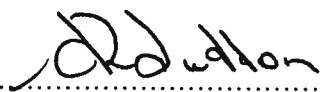
- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

4,727,396

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

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(Company Secretary)

Date: 14/10/15

Print name:

Alan Sutton

+ See chapter 19 for defined terms.