



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 14 OCTOBER 2015

BOND INTEREST PAYMENT

1. The Board of Directors of IMF Bentham Limited (**IMF**) advises that the interest rate for the interest period that began on 1 October 2015 and concludes on 31 December 2015 is 6.35% per annum.
2. The interest rate has been determined in accordance with the Bentham IMF Bond terms and is calculated using the Bank Bill Rate at 1 October 2015 (i.e. the first business day of this interest period) of 2.165% plus the Margin of 4.20%.
3. The interest rate equates to an interest amount of \$160.43 in respect of each Bentham IMF Bond payable on 8 January 2016 (and is based upon 92 days in this interest period).
4. In accordance with the terms of the Bentham IMF Bonds Trust Deed (**Trust Deed**), the Trust Deed has been amended to correct certain minor and technical errors.
5. Other relevant dates are as follows:
 - (a) Ex-date: 29 December 2015; and
 - (b) Record date: 31 December 2015.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer

IMF#2220628v1

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