Notice

Notice reference number: 1198.15.10

Notice date: 15/10/2015

What's this about?

Effective date: 15/10/2015

✓ ASX Trade	ASX 24	ASX TECH				
✓ Trading	Clearing	Settlement	ALC	ASX NET		
Operations	Technology	Market Data	Rules	✓ Compliance	Risk	✓ Other

Title

Aventus Retail Property Fund – Admission and Commencement of Official Quotation

Description

It is anticipated that Aventus Retail Property Fund (Fund) will be admitted to the official list of ASX Limited (ASX) on the morning of Friday 16 October 2015.

Official quotation of the Fund's units is expected to commence at 12:00pm AEDT on Friday 16 October 2015 on a conditional and deferred settlement basis. The Fund is expected to raise approximately $303.3 million pursuant to the offer under the product disclosure statement dated 30 September 2015 issued by One Managed Investment Funds Limited (Responsible Entity) as responsible entity of the Fund (PDS) by the issue of 151,667,500 ordinary units at an issue price of $2 per unit.

Quoted Securities:	343,232,707 fully paid ordinary units
ASX Code:	AVN
Time:	12:00pm AEDT
Date:	16 October 2015
ASX Trade Abbreviation:	AVENTUS RE
ISIN:	AU000000AVN2
Home Branch:	Sydney
Industry Classification:	0000 – Not applicable
Registered and Corporate Office:	Level 14 71 Macquarie Street Sydney NSW 2000 Phone: +61 2 9285 6700 Website: http://aventusproperty.com.au
Communication person with ASX:	Lawrence Wong
Share Registry:	Link Market Services Limited Level 12 680 George Street

	Sydney NSW 2000 Phone: 1300 761 372 or +61 1300 761 372 Fax: +61 2 9287 0309
Balance Date:	30 June
CHESS:	Participating. The Fund will also operate an issuer sponsored sub-register.
State of Incorporation:	New South Wales
Activities:	Holding of real property assets
Distribution Policy:	See section 2.9 on page 37 of the PDS
Lead Manager:	Macquarie Capital (Australia) Limited
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Responsible Entity has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Responsible Entity are (i) completion of the Proposed Transaction (as defined in the PDS); and (ii) the Responsible Entity issuing units under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Fund's units. The Fund's units will commence trading on a conditional and deferred settlement basis at 12:00pm AEDT on Friday 16 October 2015.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Fund's units trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

The Responsible Entity is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met on Tuesday 20 October 2015. The Fund has agreed to send holding statements on Wednesday 21 October 2015, which will mean that the first settlement date will be Tuesday 27 October 2015.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Fund's units.

"This contract is conditional upon notification being received by ASX by close of business on Friday, 30 October 2015 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied on Tuesday 20 October 2015. If the conditions are not fulfilled by the close of business on Friday 30 October 2015, units will not be issued and all conditional trades that have occurred since Friday 16 October 2015 will be cancelled.

If the conditions are not satisfied on Tuesday 20 October 2015, but are satisfied prior to the close of business on Friday 30 October 2015, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Friday 16 October 2015	Fund admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEDT (ASX Code: AVN)
Tuesday 20 October 2015	Conditions for the conditional market expected to be fulfilled Last day of conditional trading
Wednesday 21 October 2015	Trading to commence on a deferred settlement basis only (ASX Code: AVN) Holding statements sent to successful applicants Last day of deferred settlement trading
Thursday 22 October 2015	First day of trading on a normal (T+3) basis (ASX Code: AVN)
Tuesday 27 October 2015	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 16 to 20 October 2015, all on-market trades conducted on a deferred settlement basis on 21 October 2015 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Instructions

Please refer to the PDS and the Fund's website for further information.

Need more information?

For further information, please call the Aventus Offer Information Line on 1300 868 464 (toll free within Australia) or +61 1300 868 464 (outside Australia) between 8:30am and 5:30pm AEDT (Sydney time) Monday to Friday during the Offer period.

Issued by

Charlotte Hope

Disclaimer