

19 September 2015

The Manager
ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Applications under the SeaLink Travel Group Limited Share Purchase Plan

SeaLink Travel Group Limited ("SeaLink" or "the Company") advises that applications under the Share Purchase Plan ("SPP") announced on 18 September 2015 and dispatched to shareholders on 24 September 2015, closed on 13 October 2015. The Company received approximately \$10.9 million of valid applications from approximately 900 shareholders.

SeaLink will issue approximately 4.35 million fully paid ordinary shares under the SPP, which will be allotted at \$2.50 per share, the same price that applied to the private placement announced by SeaLink on 18 September 2015 in connection with the acquisition of Transit Systems Marine. The shares issued under the SPP will rank equally with the shares currently on issue in SeaLink.

SeaLink expects the SPP shares to be issued on 20 October 2015 and to commence trading on the ASX on 20 October 2015. Holding statements will be despatched to participating shareholders on 20 October 2015.

Yours faithfully,



Jeff Ellison
Managing Director

SeaLink Travel Group incorporates:

SeaLink Northern Territory and Queensland • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours • Kangaroo Island Booking Centre
Kangaroo Island SeaLink • Travellink Technology • Vivonne Bay Lodge

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