

19 October 2015

Company Announcements Office
Australian Stock Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Via ASX Online

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ANNOUNCEMENT

SHARES SUBJECT TO VOLUNTARY ESCROW

Academies Australasia Group Limited (ASX: AKG) provides the following information per Listing Rule 4.14.10, noting that it was not included on page 64 of the 2015 Annual Report for AKG which was announced on 28 September 2015.

Ordinary Shares on issue which are subject to voluntary escrow:

Escrowed until 23 July 2016	4,406,250	Ordinary shares
Escrowed until 1 September 2016	1,500,000	Ordinary shares

This information is current as at today's date and is unchanged from 28 September 2015.

These 5,906,250 ordinary shares were issued in 2014 as part consideration for the acquisition of CLB Training and Development Pty Limited as trustee for the CLB Unit Trust trading as Spectra Training. (See AKG's ASX announcements of 27 June, 24 July and 1 September 2014.)

Chris Grundy
Company Secretary

For further information call Chris Grundy, CFO, or Christopher Campbell on +61 2 9224 5555.

Academies Australasia has been operating for 107 years and listed on the Australian Securities Exchange for 38 years. The group comprises 18 separately licensed colleges operating in New South Wales, Victoria, South Australia, Western Australia and Queensland in Australia, and in Singapore. The group offers more than 250 qualifications in a wide range of recognised courses at different levels – Certificates, Diplomas, Advanced Diplomas and Bachelor and Master Degrees. Over the years, Academies Australasia colleges have taught tens of thousands of students from 122 countries, including 6 dependencies.