

19 October 2015

The Manager Companies Announcement Office Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

ASIC FORM 484 - BUY BACK

In accordance with Listing Rule 3.8A, please find attached a copy of the ASIC Form 484 lodged in respect of the shares bought back on market since 23 September 2015.

Yours sincerely

Cholon

Chris Robson

General Counsel and Company Secretary

OFFICE USE ONLY: 1F

Form 484

Corporations Act 2001

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name officeholders or proprietary company members
- A3 Change ultimate holding company

All mandatory fields will be identified with an *.

- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

If there is insufficient space in any sec	ction of the form, you may photocopy the relevant page(s) and submit as part of this lodgement				
Company details	Company name * ClearView Wealth Limited				
Refer to guide for information about corporate key	ACN/ABN * Corporate kev * 83 106 248 248				
Lodgement details	Who should ASIC contact if there is a query about this form? Firm/organisation				
	ClearView Wealth Limited Contact name/position description Christopher Robson ASIC registered agent number (if applicable)				
	Telephone number (02) 8095 1384 Postal or DX address				
	GPO Box 4232 SYDNEY NSW 2000 Total number of pages including this cover sheet 4				
Signature This form must be signed by a current office	ceholder of the company.				
	I certify that the information in this cover sheet and the attached sections of this form are true and complete. Name * Christopher Robson Capacity *				
This form must be SIGNED and DATED by a current officeholder after it is PRINTED	Director Company secretary Signature Date signed [current date/time] 19 10 15 (dd/mm/yyyy) 3.30pm				

Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission,

PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website $\underline{www.asic.gov.au}$

For help or more information

Telephone 1300 300 630

Email Click here to send ASIC an email.

Web www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting generate the appropriate section(s) which will appear aft	The same of the state of the st	ck boxes available be	ow. Your tickbox sele	ctions will	
A1 Change of address					
A2 Change a name for officeholder or proprietary company details	pany members			ATTE OFFE THE STREET	
B1 Cease an officeholder	Click on the button below if you need assistance in making your selection				
B2 Appoint an officeholder B3 Change to special purpose company status	Once you have made all your selections, scroll down to complete the required sections				
o notify ASIC of changes to the shares and/or member on the shares and/or member applease wait until the table displays showing the ap					
	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register	
C Issue of shares					
C Cancellation of shares Proprietary company Public company if in response to the Annual company statement					
if not in response to the Annual company statement					
C Transfer of shares					
C Changes to amounts paid					
C Changes to beneficial ownership					

Reason for cancellation Please indicate the reason that shares have been cancelled (select one or more boxes)	Redeemable preference shares — S.254J				
	Capital reduction – S.256A S.256E				
	✓ Share buy-back – ss.257H(3)				
	Minimum holding buy-back by listed company				
	Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.				
	Forfeited shares – S.258D				
	Shares returned to a public company – ss.258E(2) & (3)				
	Other				
Details of cancelled shares	List the details of shares cancelled in the following table				
	Share class code	Number of shares cancelled	Amount paid (cash or otherwise)		
	ORD	28548	25769.75		
_	ORD	30000	27059.40		
	ORD	25024	22571.14		
	Earliest date of change				
	Please indicate the earliest date that any of the above changes occurred *				
	23/09/2015 (dd/mm/yyyy)				

C3 Change to sha	re structure						
Where a change to the share st	ructure table has occurred (eg. as a result of the issue	e or cancellation of shares), please show the upd	ated details for the share	classes		
affected. Details of share classe	es not affected by the change are not required here.						
Share class code Full title if not standard		Total number of	Total amount	Total amount			
		shares (current	paid on these	unpaid on these			
		after changes)	shares	shares			
ORD		598633918	368190800	0			
Earliest date of change							
	ate that any of the above changes occurred *						
	(dd/mm/yyyy)						
23/09/2015	_ (do/iliti/yyyy)						
Lodgement details Is this document being lodged to update the Annual Company Statement that was sent to you?							
	☐ Yes		,				
	✓ No						