



233 Post St. 4th Floor
San Francisco, CA 94108
USA

ASX Code: 1PG

21 October 2015

Issue of Securities

1-Page Limited (ASX:1PG) (“1-Page”), the enterprise cloud-based talent acquisition platform, wishes to advise that the Company has issued the following securities.

Exercise of Unlisted Options

The Company has received A\$241,823.00 representing funds pursuant to the exercise of 876,705 unlisted options.

Issue of New Options to employees and advisors

1-Page has also issued 730,805 unlisted options to new advisors and employees with various terms as part of remuneration. The options for advisors vest over a 3 year period and employees vest over a 4 year period.

The issue was completed under the Company’s existing 15% capacity.

330,019 unlisted options have been cancelled.

An Appendix 3B is attached with respect to the above mentioned issues

The Capital structure post the issue is as follows:

Capital structure	Shares	Performance Rights	Options
Existing capital on issue	133,496,091	4,000,000	14,460,219
Shares issued on exercise of Options	876,705	-	(876,705)
Cancelled Options	-	-	(330,019)
Options to advisors	-	-	100,000
Options to employees	-	-	630,805
Total	134,372,796	4,000,000	13,984,300

The above capital structure excludes the following:

*7,500,000 shares to be issued in November 2015 for BranchOut acquisition.

*3,000,000 performance rights to be issued on A\$1m in revenue.

*3,000,000 performance rights to be issued on EBIT A\$1.25m.

Scott Mison
Director / Company Secretary

ENDS

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

1-PAGE LIMITED

ABN

66 112 291 960

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued | (a) Fully paid ordinary shares
(b) Fully paid ordinary shares
(c) Unlisted options
(d) Unlisted options
(e) Unlisted options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 15,132,520
(b) 876,705
(c) 730,805
(d) (876,705)
(e) (330,019) |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

3 Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

(a) Fully paid ordinary shares			
(b) Fully paid ordinary shares			
(c) Unlisted options:			
94,253	exercise price- \$1.74	Expiry -	13 July 2019
56,552	exercise price -\$1.74	Expiry -	20 July 2019
60,000	exercise price -\$1.74	Expiry -	28 March 2020
20,000	exercise price -\$1.76	Expiry -	4 April 2020
50,000	exercise price -\$1.76	Expiry -	30 March 2020
25,000	exercise price -\$1.97	Expiry -	29 April 2020
20,000	exercise price -\$2.22	Expiry -	5 August 2020
30,000	exercise price -\$3.68	Expiry -	6 September 2020
30,000	exercise price -\$2.76	Expiry -	22 August 2020
15,000	exercise price -\$2.76	Expiry -	22 August 2020
150,000	exercise price -\$3.20	Expiry -	30 August 2020
30,000	exercise price -\$1.10	Expiry -	8 February 2020
30,000	exercise price -\$4.66	Expiry -	7 October 2020
20,000	exercise price -\$4.71	Expiry -	10 October 2020
100,000	exercise price -\$1.81	Expiry -	18 May 2020
(d) Unlisted options exercised to fully paid ordinary shares			
(e) Cancelled Options:			
	Class C Staff Options – 52,549		
	Class F Staff Options – 99,606		
	Class G Staff Options – 22,566		
	Class H Staff Options – 112,826		
	Class M Staff Options – 42,472		

+ See chapter 19 for defined terms.

4	<p>Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>(a) – (b) Yes (b) – (e) N/A</p>
5	Issue price or consideration	<p>(a) nil cash – release from escrow (b) Exercise price \$0.20 per option (c) Nil cash (d) N/A (e) N/A</p>
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<p>(a) Release from escrow (b) Exercise of unlisted options (c) Options issued to employee and advisors as part of remuneration (d) Exercise of options (e) Cancelled options</p>
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	Yes
6b	The date the security holder resolution under rule 7.1A was passed	30 June 2015
6c	Number of +securities issued without security holder approval under rule 7.1	<p>(a) 876,705 fully paid ordinary shares (b) 425,000 unlisted options</p>

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

6d	Number of +securities issued with security holder approval under rule 7.1A	Nil				
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	305,805 – Unlisted options - 30 June 2015				
6f	Number of +securities issued under an exception in rule 7.2	Nil				
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A				
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A				
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	7.1 - 19,730,919 7.1A - 13,437,280				
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	(a) 9 October 2015 release from escrow (b) – (e) 15 October 2015				
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>93,486,566</td> <td>Fully paid ordinary shares</td> </tr> </tbody> </table>	Number	+Class	93,486,566	Fully paid ordinary shares
Number	+Class					
93,486,566	Fully paid ordinary shares					

+ See chapter 19 for defined terms.

Number	+Class
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+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

9	Number and ⁺ class of all ⁺ securities not quoted on ASX (including the ⁺ securities in section 2 if applicable)	40,886,230	Fully paid ordinary shares (escrowed to 9 October 2016)
		10,450,000	Advisor Options
		679,666	Class A Staff Options
		63,183	Class B Staff Options
		45,131	Class D Staff Options
		453,038	Class E Staff Options
		453,038	Class F Staff Options
		135,392	Class I Staff Options
		45,131	Class J Staff Options
		113,260	Class K Staff Options
		453,038	Class N Staff Options
		30,000	Class O Staff Options
		30,000	Class P Staff Options
		20,000	Class Q Staff Options
		30,000	Class R Staff Options
		100,000	Class S Staff Options
		50,000	Class T Staff Options
		666,667	Options
		125,000	Options
		100,000	Options
		2,000,000	Class A Performance Rights
		2,000,000	Class C Performance Rights
		94,253	New Staff Options
		56,552	New Staff Options
		60,000	New Staff Options
		20,000	New Staff Options
		50,000	New Staff Options
25,000	New Staff Options		
20,000	New Staff Options		
30,000	New Staff Options		
30,000	New Staff Options		
15,000	New Staff Options		
150,000	New Staff Options		
30,000	New Staff Options		
30,000	New Staff Options		
20,000	New Staff Options		
100,000	New Staff Options		

⁺ See chapter 19 for defined terms.

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A
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Part 2 - Pro rata issue

11	Is security holder approval required?	N/A
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12	Is the issue renounceable or non-renounceable?	N/A
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13	Ratio in which the +securities will be offered	N/A
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14	+Class of +securities to which the offer relates	N/A
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15	+Record date to determine entitlements	N/A
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16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
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17	Policy for deciding entitlements in relation to fractions	N/A
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18	<p>Names of countries in which the entity has security holders who will not be sent new offer documents</p> <p><small>Note: Security holders must be told how their entitlements are to be dealt with.</small></p> <p><small>Cross reference: rule 7.7.</small></p>	N/A
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19	Closing date for receipt of acceptances or renunciations	N/A
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+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A

+ See chapter 19 for defined terms.

- 32 How do security holders dispose of their entitlements (except by sale through a broker)?
- 33 ⁺Issue date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of ⁺securities
(tick one)

(a) ⁺Securities described in Part 1

(b) All other ⁺securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders

36 If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional ⁺securities

⁺ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

N/A

39 +Class of +securities for which quotation is sought

N/A

40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

N/A

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	N/A	N/A

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: (Director/Company secretary)

Date: 21 October 2015

Print name: Scott Mison

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<i>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</i>	
<i>Insert</i> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	133,496,091
<i>Add</i> the following: <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid +ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	876,705 (fully paid ordinary securities)
<i>Subtract</i> the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	134,372,796

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	20,155,919
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p><i>Insert</i> number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	425,000 – Unlisted Options
“C”	425,000
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	20,155,919
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	425,000
Total [“A” x 0.15] – “C”	19,730,919 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	134,372,796
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	13,437,280
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of ⁺ equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	Nil
“E”	Nil

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
<p>“A” x 0.10</p> <p><i>Note: number must be same as shown in Step 2</i></p>	13,437,280
<p>Subtract “E”</p> <p><i>Note: number must be same as shown in Step 3</i></p>	Nil
<p>Total [“A” x 0.10] – “E”</p>	<p style="text-align: center;">13,437,280</p> <p><i>Note: this is the remaining placement capacity under rule 7.1A</i></p>

+ See chapter 19 for defined terms.