



Notification of Consolidation/Split

Announcement Summary

Entity name

NOBLE MINERAL RESOURCES LIMITED

Applicable security for the reorganisation

NMG	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday October 26, 2015

Reorganisation type

Security consolidation

Effective Date

Wednesday November 25, 2015

Record Date

Friday November 27, 2015

Issue Date

Friday December 4, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

NOBLE MINERAL RESOURCES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

124893465

1.3 *ASX issuer code

NMG

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday October 26, 2015

1.6 *Securities affected by the reorganisation



NMG

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday November 23, 2015	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday November 27, 2015

3.2 Date of +security holder meeting

Monday November 23, 2015

3.3 Last day for trading in the pre-re-organised +securities

Tuesday November 24, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday November 25, 2015

3.5 Record date

Friday November 27, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday November 30, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 4, 2015

**3.8 Trading starts on a normal T+3 basis**

Monday December 7, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Thursday December 10, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 **Securities on issue before and after the reorganisation

*ASX +Security Code NMG	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 666,397,952	Number on issue after reorganisation 13,327,959	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**