



MARKET RELEASE

27 October 2015

FlexiGroup Limited

TRADING HALT

The securities of FlexiGroup Limited (the Company) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 29 October 2015 or when the announcement is released to the market.

Security Code: FXL

A handwritten signature in blue ink, appearing to read 'Andy Weaver', with a long horizontal flourish extending to the right.

Andy Weaver

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

FLEXIGROUP

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27 October 2015

Andrew Kabega
Senior Adviser, Listings
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Re: FlexiGroup Limited (ASX Code: FXL) – Request for Trading Halt

Dear Andrew

FlexiGroup Limited ABN 75 122 574 583 (**FlexiGroup**) requests, pursuant to Listing Rule 17.1, that ASX grant a trading halt with respect to ordinary shares in FlexiGroup from the commencement of trading today.

The trading halt is necessary for FlexiGroup to make an announcement to the market in relation to an acquisition and an associated capital raising, and to allow the institutional component of that capital raising to take place.

FlexiGroup wishes the trading halt to last until the commencement of normal trading on Thursday, 29 October 2015.

FlexiGroup is not aware of any reason why a trading halt should not be granted.

Yours faithfully



David Stevens
Acting CEO and Chief Financial Officer
FlexiGroup Limited