

SEALINK TRAVEL GROUP LIMITED ANNOUNCEMENT –
2015 AGM PROXY RESULTS, 27 OCTOBER, 2015

The following information is provided in accordance with section 251AA (2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2:

1. Adoption of Remuneration Report

- Votes where the proxy was directed to vote for the resolution 21,941,585
- Votes where the proxy was directed to vote against the resolution 63,943
- Votes where the proxy was directed to abstain on the resolution 84,400
- Votes where the proxy may vote at its discretion 113,070

The resolution was passed on a show of hands as an ordinary resolution.

2. Election of Director – Andrew John McEvoy

- Votes where the proxy was directed to vote for the resolution 42,097,504
- Votes where the proxy was directed to vote against the resolution 9,600
- Votes where the proxy was directed to abstain on the resolution 21,816
- Votes where the proxy may vote at its discretion 350,522

The resolution was passed on a show of hands as an ordinary resolution.

3. Re-election of Director – William Thomas Spurr

- Votes where the proxy was directed to vote for the resolution 42,102,720
- Votes where the proxy was directed to vote against the resolution 13,600
- Votes where the proxy was directed to abstain on the resolution 12,000
- Votes where the proxy may vote at its discretion 351,122

The resolution was passed on a show of hands as an ordinary resolution.

4. Refresh 15% Placement Capacity

- Votes where the proxy was directed to vote for the resolution 21,752,713
- Votes where the proxy was directed to vote against the resolution 9,600
- Votes where the proxy was directed to abstain on the resolution 46,313
- Votes where the proxy may vote at its discretion 352,622

The resolution was passed on a show of hands as an ordinary resolution.

5. Issue of shares in connection with the acquisition of Transit Systems Marine

- Votes where the proxy was directed to vote for the resolution 42,120,120
- Votes where the proxy was directed to vote against the resolution 7,800
- Votes where the proxy was directed to abstain on the resolution 1,000
- Votes where the proxy may vote at its discretion 350,522

The resolution was passed on a show of hands as an ordinary resolution.

The SeaLink Travel Group Limited incorporates:

Adelaide Sightseeing • Australian Holiday Centres, Adelaide and Sydney • Captain Cook Cruises • Kangaroo Island Adventure Tours
Kangaroo Island Odysseys • SeaLink Kangaroo Island • SeaLink Northern Territory • SeaLink Queensland
The Ski Connection • TravelLink Technology • Vivonne Bay Lodge

6. Changes to Employee Option Plan

- Votes where the proxy was directed to vote for the resolution 18,495,895
- Votes where the proxy was directed to vote against the resolution 3,338,197
- Votes where the proxy was directed to abstain on the resolution 33,384
- Votes where the proxy may vote at its discretion 335,522

The resolution was passed on a show of hands as an ordinary resolution.

7. Financial assistance for the acquisition of Transit Systems Marine

- Votes where the proxy was directed to vote for the resolution 42,108,570
- Votes where the proxy was directed to vote against the resolution 21,750
- Votes where the proxy was directed to abstain on the resolution -
- Votes where the proxy may vote at its discretion 349,122

The resolution was passed on a show of hands as a special resolution.

On behalf of the Board.



Trevor Waller

Company Secretary

27/10/15

The SeaLink Travel Group Limited incorporates:

Adelaide Sightseeing • Australian Holiday Centres, Adelaide and Sydney • Captain Cook Cruises • Kangaroo Island Adventure Tours
Kangaroo Island Odysseys • SeaLink Kangaroo Island • SeaLink Northern Territory • SeaLink Queensland
The Ski Connection • TravelLink Technology • Vivonne Bay Lodge