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Australian Securities Exchange Announcement

27 October 2015

Company Announcements Office
Australian Securities Exchange Limited
PO Box H224
Australia Square NSW 1215

Notice under Section 708A(5)(e) of the Corporations Act

Adelaide Resources Limited (ASX: ADN) (**Company**) gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the 46,376,667 fully paid ordinary shares issued under an underwritten Share Purchase Plan and Top-Up Placement on 27 October 2015. ADN advises that:

1) the securities issued under the Share Purchase Plan and Placement were issued without disclosure to investors under Part 6D.2 of the Act;

2) this notice is provided in accordance with ASIC Class Order (CO 09/425) (share and interest purchase plans);

3) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to ADN and Section 674 of the Act; and

4) as at the date of this notice there is no information:

    a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

    b) that investors and their professional advisors would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:

        i) the assets and liabilities, financial position and performance, profits and losses and prospects of ADN; or

        ii) the rights and liabilities attaching to the shares and options.

Yours sincerely

Nick Harding
Company Secretary