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1-PAGE ANNOUNCES COMPLETION OF INSTITUTIONAL EQUITY PLACEMENT

1-Page Limited (ASX:1PG) ("1-Page"), the enterprise cloud-based talent acquisition platform is pleased to announce the successful completion of its fully underwritten equity placement ("Institutional Placement") announced on 27 October 2015. Pursuant to the Institutional Placement, approximately 11.1 million fully paid ordinary 1-Page shares ("Placement Shares") will be issued at a price of A\$4.50 per share to raise approximately A\$50 million of additional capital.

1-Page CEO Joanna Weidenmiller said: *"We are pleased with the success of the Institutional Placement and in particular with the introduction of several high quality new institutional investors to the company's register. We are thankful to existing shareholders for their continued support and look forward to accelerating the development of our growth ambitions for 1-Page."*

Settlement is scheduled to occur on 4 November 2015, with issue of the Placement Shares to occur on 5 November 2015. The Placement Shares are scheduled to commence trading on the ASX on 5 November 2015. The new shares will rank equally with existing shares on issue.

The trading halt in 1-Page ordinary shares is expected to be lifted at market open today.

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About 1-Page

1-Page provides a revolutionary cloud-based human resources Software-as-a-Service (SaaS) platform, currently employed by leading global and US companies. 1-Page's technologies include the 1-Page Sourcing and Referral Engine, the Talent Assessment Platform and the Internal Innovation and Engagement Platform.

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