Media Release

ASX ANNOUNCEMENT

28th October, 2015

A story in today's media reports that SeaLink Travel Group (ASX: SLK) has held discussions with the Little Group on a new ferry service into Melbourne.

SeaLink advises that it is yet to hold detailed discussions with the Little Group on passenger ferry services into Melbourne's Docklands precinct. To date, Transit Systems Marine has been in preliminary talks with the Little Group. SeaLink is in the final stages of completing the Transit Systems Marine acquisition and looks forward to furthering discussions regarding opportunities in Victoria.

Jeff Ellison, Managing Director of SeaLink Travel Group said "SeaLink is currently investigating several alternatives, including the Melbourne ferry opportunity, for our fleet of vessels around Australia in line with our growth strategy".

SeaLink will advise the market should any contract be signed.

For more information please call:

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