28 October 2015



Company Announcements Platform ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group Notice under Sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Cromwell Corporation Limited ("CCL") and Cromwell Property Securities Limited ("CPSL") as responsible entity of Cromwell Diversified Property Trust ("DPT") (together "CMW") under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (the "Act").

CMW advises that:

- (a) on 28 October 2015 CMW issued 156,759 new stapled securities ("New Securities") to senior staff, each stapled security comprising one ordinary share in CCL and one unit in DPT. The New Securities were issued in accordance with CMW's Performance Rights Plan;
- (b) CMW issued the New Securities without disclosure under Part 6.2D of the Act or a product disclosure statement for the units being prepared;
- (c) as a disclosing entity, CMW is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, CMW has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to each of CCL and DPT; and
 - (ii) section 674 of the Act as it applies to each of CCL and DPT; and
- (e) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of either section 708A(7) or 1012DA(7) of the Act.

Yours faithfully CROMWELL PROPERTY GROUP

Schalte

LUCY LAAKSO COMPANY SECRETARY

Cromwell Property Group (ASX:CMW) comprising Cromwell Corporation Limited ABN 44 001 056 980 and Cromwell Property Securities Limited ABN 11 079 147 809, AFSL 238052 as responsible entity for the Cromwell Diversified Property Trust ABN 30 074 537 051, ARSN 102 982 598.