

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity:	<b>Peninsula Energy Limited</b>
ABN:	<b>67 062 409 303</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Neil Warburton
Date of last notice	16 February 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Michlange Pty Ltd ATF Warburton Self-Administered Super Fund</b> <i>Interest as a Director and Beneficiary</i>
Date of change	23 October 2015
No. of securities held prior to change	<b>Michlange Pty Ltd ATF Warburton Self-Administered Super Fund</b> - 66,395 Ordinary Shares - 12,642 Listed PENOD Options exercisable at \$2.00 on or before 31 December 2018
Class	(i) Unlisted Options exercisable at \$1.52 on or before 1 December 2019 (ii) Ordinary Shares
Number acquired	(i) 47,849 (ii) 18,194
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(i) \$26,000 (as detailed in the Notice of Meeting lodged on ASX on 25 August 2015) (ii) \$24,925.78 (based on market price of shares on date of issue)

+ See chapter 19 for defined terms.

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No. of securities held after change	<b>Michlange Pty Ltd ATF Warburton Self-Administered Super Fund</b> <ul style="list-style-type: none"> <li>- 84,589 Ordinary Shares</li> <li>- 12,642 Listed PENOD Options exercisable at \$2.00 on or before 31 December 2018</li> <li>- 47,849 Unlisted Options exercisable at \$1.52 on or before 1 December 2019</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unlisted options and salary sacrifice shares as approved by shareholders at the Extraordinary General Meeting held on 24 September 2015.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

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If prior written clearance was provided, on what date was this provided?	N/A
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