

Notification of dividend / distribution

Update Summary

Entity name RURAL FUNDS GROUP

Security on which the Distribution will be paid RFF - STAPLED SECURITIES FULLY PAID

Announcement Type Update to previous announcement

Date of this announcement Friday October 30, 2015

Reason for the Update

Confirmation of payment of the distribution relating to the quarter ended 30 September 2015.
 Notification of the estimated tax components of the distribution made on 30 September 2015 solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth).

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity RURAL FUNDS GROUP

1.2 Registered Number Type other

Registration Number

Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805)

1.3 ASX issuer code RFF

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

1. Confirmation of payment of the distribution relating to the quarter ended 30 September 2015.

2. Notification of the estimated tax components of the distribution made on 30 September 2015 solely for the

purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth).

1.4b Date of previous announcement(s) to this update

Wednesday September 2, 2015



1.5 Date of this announcement Friday October 30, 2015

1.6 ASX +Security Code RFF

ASX +Security Description STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution Ordinary

2A.2 The Dividend/distribution: relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date) Wednesday September 30, 2015

2A.4 +Record Date Wednesday September 30, 2015

2A.5 Ex Date Monday September 28, 2015

2A.6 Payment Date Friday October 30, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency") AUD - Australian Dollar

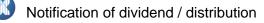
2A.9 Total dividend/distribution payment amountper +security (in primary currency) for allEstimated or Actual?dividends/distributions notified in this formActualAUD 0.02232500Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security? We have a Dividend/Distribution Reinvestment Plan (DRP)	
2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? Yes	2A.11a(i) DRP Status in respect of this dividend/distribution Full DRP
2A.12 Does the +entity have tax component information apart from franking? Yes	
art 3A - Ordinary dividend/distribution	
3A.1 Is the ordinary dividend/distribution estimated at this time? No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD 0.02232500
3A.1a(i) Date that actual ordinary amount will be announced Friday October 30, 2015	Estimated or Actual? Actual
3A.1b Ordinary Dividend/distribution amount per security AUD 0.02232500	
3A.2 Is the ordinary dividend/distribution franked?	
3A.3 Percentage of ordinary dividend/distribution that is franked 0.0000 %	
3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.00000000	3A.5 Percentage amount of dividend which is unfranked 100.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.02232500	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD 0.00000000	
art 3E - Other - distribution components / tax	

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

See ASX announcement titled Taxable Components September 2015 Distribution dated 29 October 2015



4A.1 What is the default option if +security hold participate in the DRP? Do not participate in DRP (i.e. cash payment)	ers do not indicate whether they want to
4A.2 Last date and time for lodgement of election notices to share registry under DRP Thursday October 1, 2015 19:00:00	4A.3 DRP discount rate 0.0000 %
4A.4 Period of calculation of reinvestment price	
Start Date Wednesday September 2, 2015	End Date Tuesday September 29, 2015
4A.5 DRP price calculation methodology	
Arithmetic average of volume weighted average price of Record date	f Units traded on ASX during the 20 trading days before the
4A.6 DRP Price (including any discount): AUD 1.12000	4A.7 DRP +securities +issue date Friday October 30, 2015
4A.8 Will DRP +securities be a new issue? Yes	4A.8a Do DRP +securities rank pari passu from +issue date? Yes
4A.9 Is there a minimum dollar amount or numb No	er of +securities required for DRP participation?
4A.10 Is there a maximum dollar amount or num No	nber of +securities required for DRP participation?
4A.11 Are there any other conditions applying to No	o DRP participation?
4A.12 Link to a copy of the DRP plan rules http://ruralfunds.com.au/rural-funds-group/about	ut/corporate-governance/
4A.13 Further information about the DRP	
	mation/distribution-reinvestment-plan/

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Further information can be obtained by contacting: James Powell Investor Relations & Distribution Manager Rural Funds Management T 0420 279 374 E JPowell@ruralfunds.com.au



5.2 Additional information for inclusion in the Announcement Summary