ASX ANNOUNCEMENT

30<sup>th</sup> October, 2015

SeaLink Travel Group (ASX: SLK) (SeaLink) wishes to advise that since the announcement to the ASX on Wednesday 28<sup>th</sup> October 2015 we have taken over discussions with the Little Group with regard to the operation of a high speed ferry on Port Phillip Bay, which were previously held between Transit Systems Marine and the Little Group.

We are excited about the opportunity to work with the Little Group to create a new service in Victoria, which will help alleviate traffic on the roads and give Melbourne commuters an alternative travel avenue.

SeaLink recently announced it is acquiring the Transit Systems Marine businesses which is due to settle in November 2015.

SeaLink proposes utilising 400 passenger high speed, low wash vessels which will be acquired as part of the Transit Marine acquisition.

For more information please call:

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