

4 November 2015

Ms Elizabeth Harris
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: elizabeth.harris@asx.com.au

Dear Elizabeth

RESULTS OF 2015 ANNUAL GENERAL MEETING

The Matrix Composites & Engineering Ltd 2015 Annual General Meeting was held today. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Matrix advises details of the resolutions and votes received in respect of each resolution. All motions were carried on a show of hands.

Resolution 1: Re-election of Mr Peter Hood as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
36,393,987	153,876	28,534	638,190

Resolution 2: Adoption of the Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

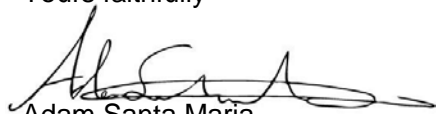
In favour	Against	Open	Abstain
36,340,234	198,916	22,534	22,903

Resolution 3: Grant of Share Appreciation Rights to the Managing Director & CEO

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
36,208,043	346,231	20,246	10,067

Yours faithfully



Adam Santa Maria

Company Secretary