SLATER AND GORDON GROUP

ASX Announcement

6 November 2015

Annual General Meeting – Notice of Meeting (Correction)

Slater & Gordon Limited (SGH) would like to inform shareholders of corrections to the Notice of Meeting (Notice) for its Annual General Meeting to be held on 20 November 2015.

The original notice (issued on 19 October 2015) contained some minor typographical errors in the explanatory memorandum.

The typographical errors have no impact upon the resolutions for the Annual General Meeting.

A correction is to be made to the table at the bottom of page 10 of the Notice, detailing the CAGR EPS hurdle for the issue of Performance Rights to Mr Andrew Grech and Mr Ken Fowlie. The table should read as follows:

CAGR in EPS	**Number of Performance Rights to vest:**
Less than 15.00% per annum:	None
At least 15.00% per annum:	50% (Straight line interpolation between 15.00% and 25.00% p.a.)
At least 25.00% per annum:	100%

A correction is also to be made to the Base Year EPS figure in the paragraph following the corrected table on page 10. That paragraph should read:

> The Base Year EPS is 35.6 cents (2015 Basic EPS). EPS is defined as basic EPS as published in the Company's financial statements. The specific EPS methodology will be determined by the Board.

Finally, the reference on page 19 to ASIC Class Order 03/184 should be to ASIC Class Order 14/1000.

ENDS

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